

# Completing a Performance Assessment Review (PAR) in the HCM Cloud

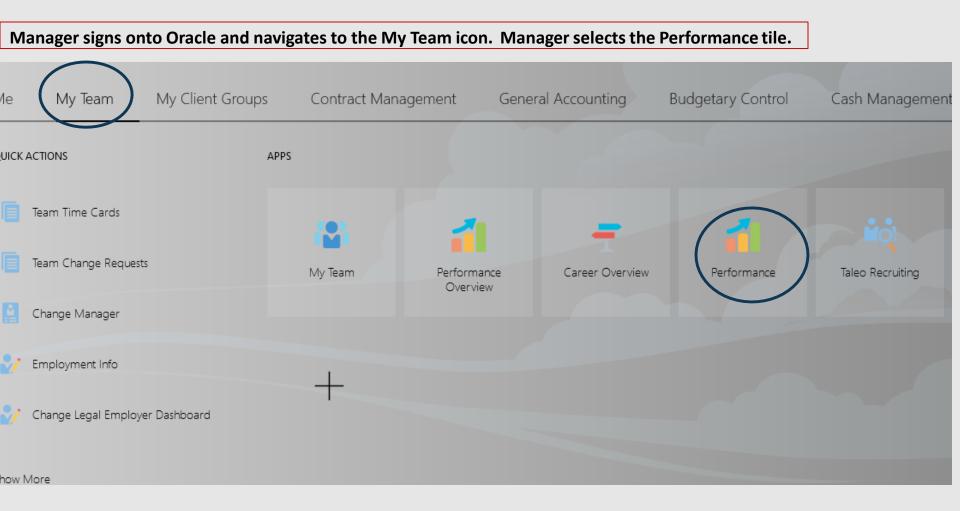
This training module provides step by step instructions on how to complete the Interim Performance Assessment Review (PAR) 2024 for the performance cycle that began on July 1, 2023.

There are four portions of the Performance Appraisal Review (PAR) that must be completed. They include goals, competencies, a questionnaire and overall comments.

The steps in the process are as follows:

- 1. Manager captures goals for the employee
- 2. Manager evaluates the competencies for the employee and completes the questionnaire
- 3. Manager submits the form to the next level manager
- 4. Next level manager approves the document or sends it back for revision
- 5. After approval is complete, the document is shared with the employee
- 6. Employee acknowledges receipt of the document
- 7. Manager schedules a session for review of the document and discussion
- 8. Manager documents date of meeting
- 9. Employee confirms attendance at meeting
- **10. Employee and manager and provide final feedback**

Please note that there are two different PAR forms. One is for employees who have no supervisory responsibilities (this is most employees) and the other is for employees who have supervisory responsibilities. The steps to complete the forms are the same, however some of the competencies are different.



All employees who are eligible for an interim PAR will appear on the Evaluate Performance screen.

After ensuring that the Review Period at the top of the page says PAR 2024, click the PAR Interim link (circled) to begin the performance evaluation. The first step in the process is for the manager to enter the goals that were established at the beginning of the cycle. If any goals were ongoing from the 2023 cycle, the manager will be able to transfer the goals to the 2024 Interim PAR.

Review Period PAR 2024		~	]		
Performance Dc	ocuments				
Search Person	0,	Hide Filters			
Saved Search		Actions V			Sort By End Date - Latest to Oldest v
ManagerViewFacetedSea	∨ Save	PAR Interim - Antoinette Del	Non Supervisory 2024		•••
Filters	Reset 🔅	Human Resource	ces Benents Specialist		
Expand All Collapse All		Current Task Set Developmer	nt Goals	Task Completion 0 / 9	
∧ Employees	Clear	Manager Rating Not Rated Yet	3		
All Evaluatees					
Directs Only		All Tasks >>> Set Develop	ment Goals		
↑ Document Type	Clear	<ul> <li>○ Manager Ev</li> <li>○ Approval</li> </ul>	raluation of Workers		
🖌 Standard			ge Performance Document		2

If the need arises, you can transfer the ownership of the performance evaluation to a new supervisor, click the ellipsis (...) on the right of the screen. Options will open which include the option to transfer. Should you need to transfer ownership of the PAR, you also need to notify the office of Human Resources of the need to update the supervisory relationship in the HCM cloud.

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	2	
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#### PAR Interim - Non Supervisory 2024 Antoinette Deleon

Human Resources Benefits Specialist

Current Task

Set Development Goals

#### Manager Rating

Not Rated Yet

#### All Tasks

- >> Set Development Goals
- O Manager Evaluation of Workers
- O Approval
- Share Performance Document
- Acknowledge Performance Document
- O Confirm Review Meeting Held
- O Confirm Review Meeting Held
- O Provide Final Feedback
- O Provide Final Feedback

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# If transferring the ownership of the performance evaluation to a new supervisor, select a name from the drop down menu. Click save and close.

$\equiv$ <b>TCNJ</b> <sup>Ora</sup>	icle ud						
	Transfer PAI Antoinette Deleo		- Non Supervisory <mark>2(</mark>	)24			Save and Close Sancel
	New Mana	ager					
	*Manager						
	jon	ime	Business Title	Work Email	Person Number		
		anda Jones	Pooled Temp School of Education	jonesam@tcnj.edu	212829		
	AJ Art	hur Jones	Pooled Adjunct History	jonesa@tcnj.edu	211677		
	AJ Art	hur Jones	AdjFaculty Instruction	jonesa@tcnj.edu	211677		
	AJ Art	hur Jones	AdjFaculty Instruction-2	jonesa@tcnj.edu	211677		
	AJ Art	hur Jones	Adjunct History	jonesa@tcnj.edu	211677	~	

To begin the interim PAR, click the PAR Interim link. See below that, so far, no tasks have been completed for this evaluation. When looking at the All Tasks list, tasks with a horizontal arrow are in progress, and those with a check box have been completed.

PAR Interim - Non Supervisory 2024

Human Resources Benefits Specialist

#### Current Task

Set Development Goals

#### Manager Rating

Not Rated Yet

#### All Tasks

>> Set Development Goals

O Manager Evaluation of Workers

O Approval

O Share Performance Document

- Acknowledge Performance Document
- O Confirm Review Meeting Held
- O Confirm Review Meeting Held
- O Provide Final Feedback
- O Provide Final Feedback

Task Completion

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## Click the Goals link.

Review the contents of each topic included in the evaluation.	
Document Details	~
Evaluation Topics	^
Goals O Goals	
PAR Non Supervisory Competencies 13 PAR Non Supervisory Competencies	
Attachments	$\sim$

To a	To apply goals that were entered into a final PAR 2023 which was completed in cloud, select Copy from Other.					er.	
Goals							+ Add
	tions					Sort By Latest to Oldest	~
	Copy from Other		9	There's nothing h	ere so far.		

Below are the next steps for initiating the interim 2023 performance evaluation with goals that are repeating or were not completed in 2022.

Select PAR 2023 as the Review Period and PAR Final Evaluation from the drop down menu.

#### Press Save and Close.

$\equiv$ <b>TCNJ</b> Cra	cle Id		□☆P♀ 🌔	~
	Copy Goals Antoinette Deleon		Save and Close Car rel	
	Select Performance Document			
	Worker Name Antoinette Deleon - HR Generalist	~	*Performance Document PAR Final Evaluation Non Supervisory FY	
	*Review Period	~		

# If you mistakenly add a goal, you can navigate to the ellipsis (...) and select Delete Goal. You will then be prompted to confirm that you wish to delete the goal.

			þ ð 🛞^
< 🙆	Goals Antoinette Deleon		
	Goals	+ Add	
		Sort By Latest to Oldest ~	
	Retirement Checking Ensure full compliance for filing of retirement paperwork to the State of NJ Status Not started	 F	Remove from Doo
	Benefits Redesign Ensure that they eye color metric is implemented. Status Not started		Delete Goal
	Maintain COVID Vaccination Records Ensure that on a daily basis all new employees have uploaded their documentation	•••	
	Status Not started	~	

# If you need to add a new goal (not one carried over from 2023), you can navigate to the Add button.

	e I	
< 🙆	Goals Antoinette Deleon	
	Goals	+ Add
		Sort By Latest to Oldest
	Retirement Checking Ensure full compliance for filing of retirement paperwork to the State of NJ Status Not started	
	Benefits Redesign Ensure that they eye color metric is implemented. Status	•••
	Not started Maintain COVID Vaccination Records Ensure that on a daily basis all new employees have uploaded their documentation	••••
	Status Not started	~

# You will then update the required fields (marked with an \*) and click Save and Close.

≡ TCNJ °	racle loud		
	Add Goal Antoinette Deleon		Save and Close Cancel
	Basic Info *Goal Name Description	Allow workers to update goals	
	*Status	Target Completion Date	
	Not started V	mm/dd/yyyy	1 and
	*Start Date 07/01/2023	Source HR specialist	
	Success Criteria Font $\bullet$ 2 $\bullet$ B I $\blacksquare$ $\ddagger$ $\textcircled{B}$ $\bigotimes$ $\bigotimes$ $\bigotimes$ $\diamondsuit$		

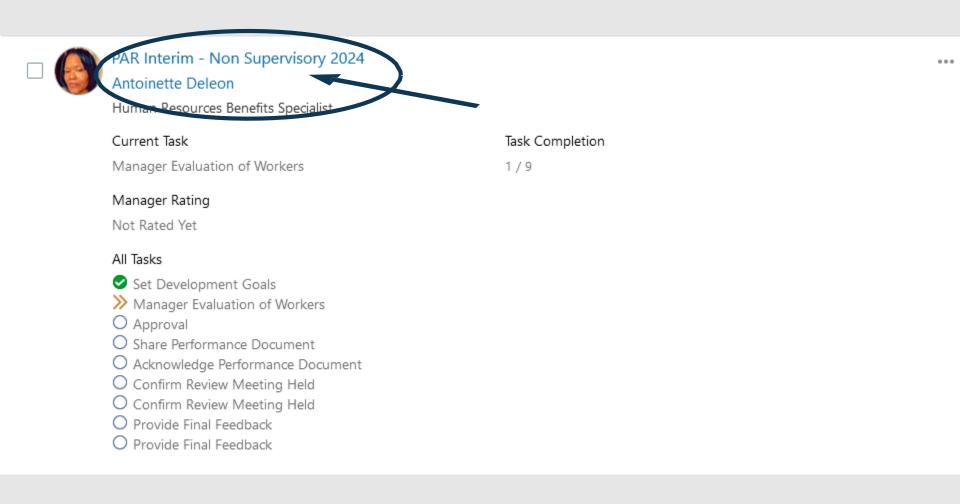
# Click back arrow to return to prior Interim PAR evaluation page.

= TCNJ Oracle	白 ☆	Þ¢	•
Goals Antoinette Deleon			
Goals	+ Add		
Actions	ort By Latest to Oldest ~		
Retirement Checking Ensure full compliance for filing of retirement paperwork to the State of NJ Status Not started			
Benefits Redesign Ensure that they eye color metric is implemented.	····		
Status Not started	~		
Maintain COVID Vaccination Records Ensure that on a daily basis all new employees have uploaded their documentation			
Status Not started	~		

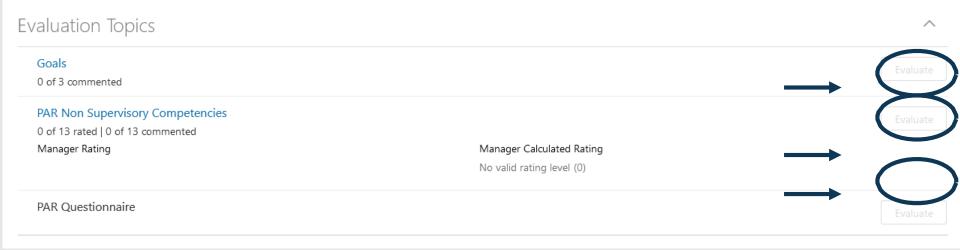
# Once the goals are entered, you will press the Submit button. The Evaluation Topics will then become available for review.

	de d	-		₽ ५ 🐠
< 🌔	Set Development Goals: PAR Interim - Non Supervisory 2024 Antoinette Deleon		Print	Sub <u>m</u> it
				$\sim$
	Review the contents of each topic included in the evaluation.			
	Document Details		~	
	Evaluation Topics		^	
	Goals 3 Goals			
	PAR Non Supervisory Competencies 13 PAR Non Supervisory Competencies			
	Attachments		$\sim$	

#### Click the PAR Interim link to begin evaluating the employee's performance.



## You will evaluate development goals and competencies and you will complete the questionnaire. Use the Evaluate buttons for each section.



When evaluating the Topic Goals, you will first come to a screen that lists all of the Goals. While you will be able to make general comments on this page, please select the hyperlink for each goal to make more detailed updates.

				ı Ô
valuate Topic Goals ntoinette Deleon			<u>S</u> ave and Close	<u>C</u> ancel
Rate and Comment				
Evaluate the included development goals.				
	Sort By	Last Updated-Latest to Old	est 🗸	
Maintain COVID Vaccination Records         Ensure that on a daily basis all new employees have uploaded their documentation         Manager Comments         Tahoma       2         B       I       I         I       I       I				

# To assess each goal, click Edit in order to begin evaluating each goal.



Goal Name Maintain COVID Vaccination Records

Active Goal Yes

Description Ensure that on a daily basis all new employees have uploaded their documentation

Status Not started

Start Date 01/18/2022

Completion Percentage 0%

Source HR specialist

Last Update Stephen Gall 01/18/2022

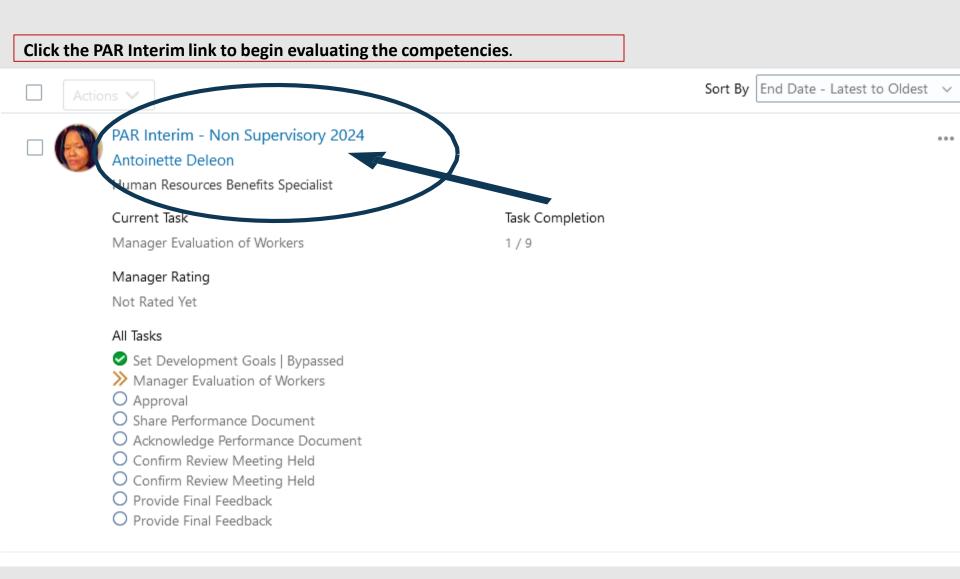




# You will need to assess each goal and save.

## Basic Info

		<u>S</u> ave <u>C</u> ole
*Goal Name		
Maintain COVID Vaccination Records	<ul> <li>Allow workers to update goals</li> </ul>	
✓ Active Goal		
Description		
Ensure that on a daily basis all new employees have uploaded their documentation		
*Status	Category	
Not started $\checkmark$	Select a value	$\checkmark$
*Start Date	Completion Percentage	
01/18/2022	0	
Target Completion Date	Source	
mm/dd/yyyy	HR specialist	
Success Criteria		
Font • 2 • B I <u>U</u> 🗄 🗄 🛞 🛠 5 7		

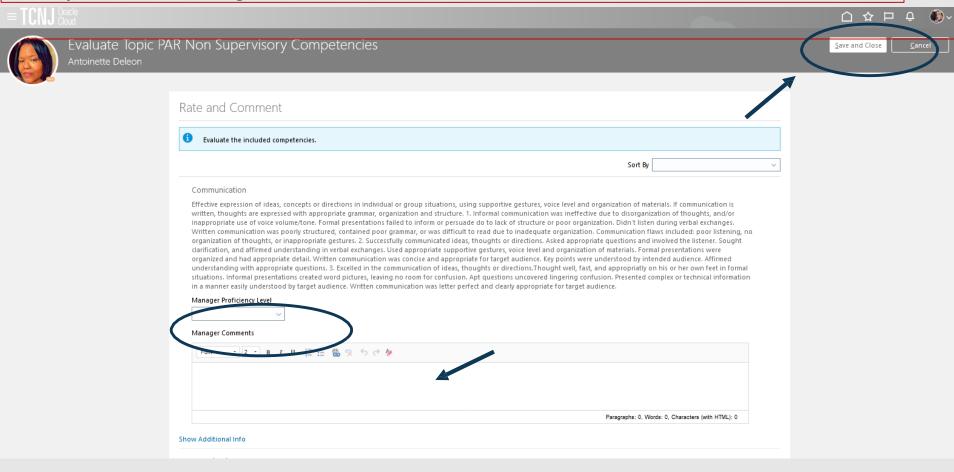


Click on the PAR competencies section	n to evaluate each competency.	
Review and evaluate the contents of each section of the evaluate	ation. Click submit when you're done.	
Document Details		$\sim$
PAR Overall Summary		~
Evaluation Topics		^
Goals 3 of 3 commented		
PAR Non Supervisory Competencies 0 of 13 rated 10 of 13 commented Manager Rating	Manager Calculated Rating No valid rating level (0)	
PAR Questionnaire		
Attachments		~

#### Press the Evaluate button to begin the evaluation of all competencies

#### \$ Δ (13) -n PAR Non Supervisory Competencies Antoinette Deleon PAR Non Supervisory Competencies - Add Communication × Effective expression of ideas, concepts or directions in individual or group situations, using supportive gestures, voice level and organization of materials. If communication is written, thoughts are expressed with appropriate grammar, organization and structure. 1. Informal communication was ineffective due to disorganization of thoughts, and/or inappropriate use of voice volume/tone. Formal presentations failed to inform or persuade do to lack of structure or poor organization. Didn't listen during verbal exchanges. Written communication was poorly structured, contained poor grammar, or was difficult to read due to inadequate organization. Communication flaws included: poor listening, no organization of thoughts, or inappropriate gestures. 2. Successfully communicated ideas, thoughts or directions. Asked appropriate questions and involved the listener. Sought clarification, and affirmed understanding in verbal exchanges. Used appropriate supportive gestures, voice level and organization of materials. Formal presentations were organized and had appropriate detail. Written communication was concise and appropriate for target audience. Key points were understood by intended audience. Affirmed understanding with appropriate questions. 3. Excelled in the communication of ideas, thoughts or directions. Thought well, fast, and appropriatly on his or her own feet in formal situations. Informal presentations created word pictures, leaving no room for confusion. Apt questions uncovered lingering confusion. Presented complex or technical information in a manner easily understood by target audience. Written communication was letter perfect and clearly appropriate for target audience. Conscientiousness × Displays a high level of effort and commitment towards performing work; demonstrates responsible behavior. 1. Failed to address problems in own task area, was often off schedule; displayed little or no commitment to completing tasks; resisted learning new skills to enhance own work. 2. Solved problems in own task area; displayed commitment to completing tasks; learned new skills to enhance own work. Occasionally took on added responsibilities when requested. 3. Consistently took on extra responsibilities voluntarily to respond to shifting priorities, or schedules; displayed a high level of commitment to the organization and its customers through the quality of work while completing tasks ahead of schedule. Customer Service $\times$ Identifies and meets customer (internal and external) needs. 1. Diagnosed customer needs inaccurately: lacked consistency in meeting customer needs; was not attentive and inquisitive when dealing with customers; did not consistently meet time, quality and cost requirements. 2. Accurately assessed customer needs; provided necessary or requested service within acceptable time

# Each competency must have a proficiency level and comments need to be entered by the manager. Scroll down until all competencies have a rating level and comment. Then click the Save and Close button.



#### Click the back arrow to continue with the evaluation

#### Refreshed from PROD on 02 December. Next refresh scheduled for 29 Jan 2022.

# 

Evaluate



#### PAR Non Supervisory Competencies

#### Communication

Effective expression of ideas, concepts or directions in individual or group situations, using supportive gestures, voice level and organization of materials. If communication is written, thoughts are expressed with appropriate grammar, organization and structure. 1. Informal communication was ineffective due to disorganization of thoughts, and/or inappropriate use of voice volume/tone. Formal presentations failed to inform or presuade do to lack of structure or poor organization. Din't listen during verbal exchanges. Written communication was poorly structured, contained poor grammar, or was difficult to read due to inadequate organization. Communication flaws included: poor listening, no organization of thoughts, or inappropriate gestures. 2. Successfully communicated ideas, thoughts or directions. Asked appropriate questions and involved the listene. Sought clarification, and affirmed understanding in verbal exchanges. Used appropriate guestures, voice level and organization of materials. Formal presentations were organized and had appropriate detail. Written communication was concise and appropriate for target audience. Key points were understood by intended audience. Affirmed understanding with appropriate questions. 3. Excelled in the communication or for dives, thoughts or directions. Presented complex or technical informal presentations created word pictures, leaving no room for confusion. Apt questions uncovered lingering confusion. Presented complex or technical information in a manner easily understood by target audience.

#### Conscientiousness

Displays a high level of effort and commitment towards performing work; demonstrates responsible behavior. 1. Failed to address problems in own task area, was often off schedule; displayed little or no commitment to completing tasks; resisted learning new skills to enhance own work. 2. Solved problems in own task area; displayed commitment to completing tasks; learned new skills to enhance own work. Occasionally took on added responsibilities when requested. 3. Consistently took on extra responsibilities voluntarily to respond to shifting priorities, or schedules; displayed a high level of commitment to the organization and its customers through the quality of work while completing tasks ahead of schedule.

#### Customer Service

Identifies and meets customer (internal and external) needs. 1. Diagnosed customer needs inaccurately, lacked consistency in meeting customer needs; was not attentive and inquisitive when dealing with customers; did not consistently meet time, quality and cost requirements. 2. Accurately assessed customer needs; provided necessary or requested service within acceptable time frames requiring few corrections or revisions; sought customer feedback and expression of satisfaction with work product. Occasionally sought alternative solutions. 3. Frequently anticipated internal and external customer needs; advanced quality alternative solutions; work quality was characterized by exceptional insights and technical experision.

#### Flexibility

Adapts behavior and work methods in response to changing conditions, new information, emergency situations and/or shifting priorities. 1. Demonstrated ability to modify behavior in response to change; was inflexible and ineffective in performing work under varying conditions. Failed to deal with unforeseen emergencies. Rarely modified behavior in response to change. Generally adapted to changing conditions and emergency situations. Effectively performed work under varying conditions. Adjusted work behaviors and methods to accommodate for multiple demands, shifting priorities, ambiguity and rapid change in work situations. 3. Effectively

×

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🕂 Add

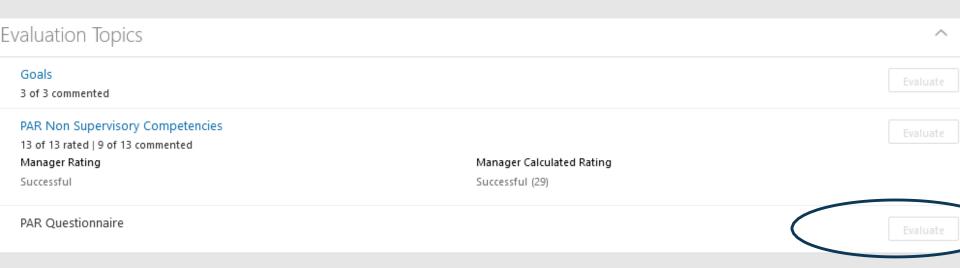
 $\geq$ 

# This screen illustrates the employee's rating after all competencies are evaluated and comments are entered.

Evaluation Topics		^
Goals 3 of 3 commented		Evaluate
PAR Non Supervisory Competencies 13 of 13 rated   9 of 13 commented Manager Rating Successful	Manager Calculated Rating Successful (29)	Evaluate
PAR Questionnaire		Evaluate

Once you have evaluated all competencies, and entered comments for each competency, you need to complete the PAR questionnaire. Click the Evaluate button next to the PAR Questionnaire.

The questionnaire is the final portion of the PAR.



# There are four questions to be answered in the questionnaire. After answering all four, press the Save and Close button.

E TCNJ c	icie jud		. 🌒 ت
	Questionnaire Antoinette Deleon	Save and Close	Sancel
	My Questionnaire	^	
	Please respond to the following questions: PAR Evaluation Questionnaire		
	* Please list major job responsibilities and essential criteria for successful accomplishment. Font → 2 → B I U = Ξ Ξ ⊕ ♀		
	Supporting the Office of HR by triaging contacts and assisting in resolution.		
		Paragraphs: 1, Words: 12, Characters (with HTML): 77	
	* Please provide justification for the evaluation scoring.		
	Font • 2 • B I U 1 = E 🛞 📯 5 C 🖗		

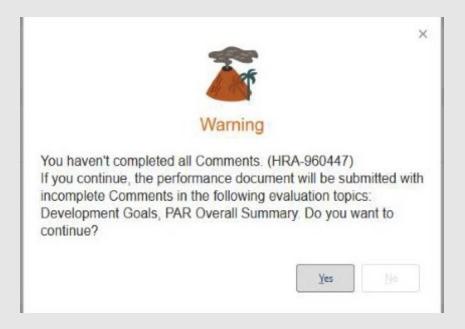
After completing the goals, competencies and questionnaire, the supervisor will update the PAR with an overall summary. Press the Save button when complete.

ocument Details		
AR Overall Summary		
Manager Rating	Manager Calculated Rating	Save Cancel
Successful Manager Comments	Successful (32)	
Tahoma     •     2     •     B     I     U     ₂≡     :≡     ⊕     ♀     <        great work		

# The PAR has now been completed and now can be submitted up to the next level manager for approval. Press the Submit button.

=1						ı Û 🚷
<	Manager Evaluation	n of Workers: PAR I	nterim - Non Su	pervisory 2024	Print	Sub <u>m</u> it
	Review and evaluate the contents of each section	on of the evaluation. Click submit when you're dor	ne.			
	Document Details				~	
	PAR Overall Summary				Edit	
	Manager Rating Successful Manager Comments		Manager Calculated Rating Successful (29)			
	Show Additional Info					
	Evaluation Topics				^	
	Goals 3 of 3 commented PAR Non Supervisory Competencies					

## ! If you do not enter comments for each area of the evaluation, this warning will appear.



# The manager is returned to this screen. Press Submit again.

	Submit the evaluation for approval.		Sub <u>m</u> it
□ (	PAR Interim - Non Supervisory 2024 Antoinette Deleon Human Resources Benefits Specialist		000
	Current Task	Task Completion	
	Approval	2/9	
	Manager Rating Not Rated Yet		
	<ul> <li>All Tasks</li> <li>Set Development Goals</li> <li>Manager Evaluation of Workers   Bypassed</li> <li>Approval</li> <li>Share Performance Document</li> <li>Acknowledge Performance Document</li> <li>Confirm Review Meeting Held</li> <li>Confirm Review Meeting Held</li> <li>Provide Final Feedback</li> <li>Provide Final Feedback</li> </ul>		

The next screen that appears allows the manager to make optional comments before submitting to the next level manager. Press Submit again.

$\equiv$ TCNJ				습 ☆ ᄆ ᅌ 🔋
	PAR Interim -   Antoinette Deleon	Non Supervisory 20	24	Sub <u>m</u> it Cancel
		Comments		
		Â	Drag files here or click to add attachment 🗸	

# See that there is forward progress under All Tasks. The Approval is in progress as noted by the horizonal arrow.

	We are	e submitting your changes for approval.		
- (		PAR Interim - Non Supervisory 2024 Antoinette Deleon Human Resources Benefits Specialist		
		Current Task	Task Completion	
	1	Approval	2 / 9	
	I	Manager Rating		
	I	Not Rated Yet		
		All Tasks		
		Set Development Goals		
		Manager Evaluation of Werkers   Bypassed Approval		
		O Share Performance Document		
		O Acknowledge Performance Document		
		O Confirm Review Meeting Held		
		<ul> <li>Confirm Review Meeting Held</li> <li>Provide Final Feedback</li> </ul>		
		O Provide Final Feedback		

After a few minutes, the cream colored box will change text, and you can now check on the workflow to see where the approval is. This can be done by clicking on the hyperlink "See how it's going."



From this page you will scroll down to the Approval History section and click on the "Show Detail" hyperlink.

# Antoinette Deleon Performance Document Approval Requested

PAR Interim - Non Supervisory 2024

Your approval is requested for the performance document PAR Interim - Non Supervisory 2024 for Antoinette Deleon.

Assignee Lynarkah Stephen

From Stephen Gall

Manager Overall Ratings

Manager Overall Comments

Review Period PAR 2024

Performance Document Start Date 07/01/2023

Performance Document End Date 06/30/2024



#### The current Approver (Assignee) will appear. It will be marked by a Clock symbol.

Hide Detail	
Assigned to Lynarkah Stephen	12/18/2023 1:40 PM
Submitted by Stephen Gall	12/18/2023 1:40 PM

### When you have finished with this page, click the back Arrow.

e 1				☆ Þ ≎	•
	PAR interim - Non Supe Antoinette Deleon	ervisory 2022			4
▲	Approval in Progress				
		Antoinette Deleor Performance Documer PAR Interim - Non Supervisory 2022			
		Your approval is requested for the performance docur Antoinette Deleon.	nent PAR Interim - Non Supervisory 2022 for		
		Assignee	Jonathan Cochran		
			Stephen Gall		
		Manager Overall Ratings	Successful		

### Once the next level manager has approved, the Approval green circle turns to a check.

6	PAR Interim - Non Supervisory 2024 Antoinette Deleon Human Resources Benefits Specialist		•••
	Current Task	Task Completion	
	Share Performance Document	3 / 9	
	Manager Rating		
	Not Rated Yet		
	All Tasks		
	Set Development Goals		
	<ul> <li>Manager Evaluation of Workers   Bypassed</li> </ul>		
	<ul> <li>Approval</li> <li>Share Performance Document</li> </ul>		
	Acknowledge Performance Document		
	O Confirm Review Meeting Held		
	O Confirm Review Meeting Held		
	O Provide Final Feedback		
	O Provide Final Feedback		

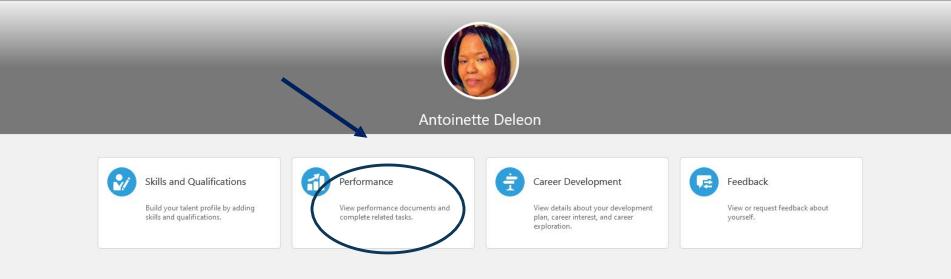
The next step is to share the evaluation with the employee. Please select the unhighlighted (dim) Share and Release button to share the review with the employee.

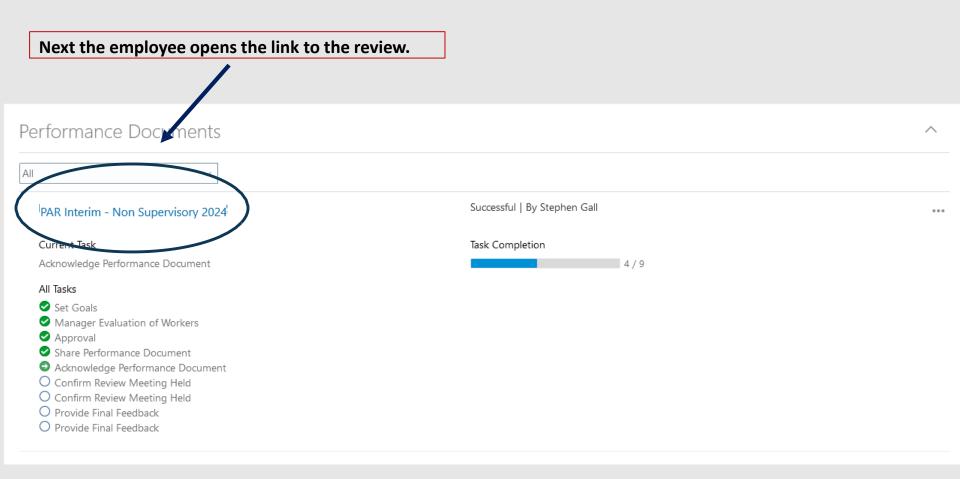
$\equiv$ <b>TCNJ</b> Crack			△ ☆	þ ð 🌒^
< 🜔	Share Performance Document: PAR Interim - Antoinette Deleon	Non Supervisory 2024		Print
	Share the evaluation for employee review. Retain control or release to prog	ress to the next task.	Share and Retain Share and Release	>
	Document Details		$\vee$	
	PAR Overall Summary		^	
	Manager Rating Successful Manager Comments Show Additional Info	Manager Calculated Rating Successful (29)		
	Evaluation Topics		^	
	Goals			

The interim PAR, once released by the supervisor, is visible to the employee. This shows the navigation for the employee to view the PAR. They should be on the Me tab and select the Career and Performance tile.



#### Next the employee selects the Performance tile

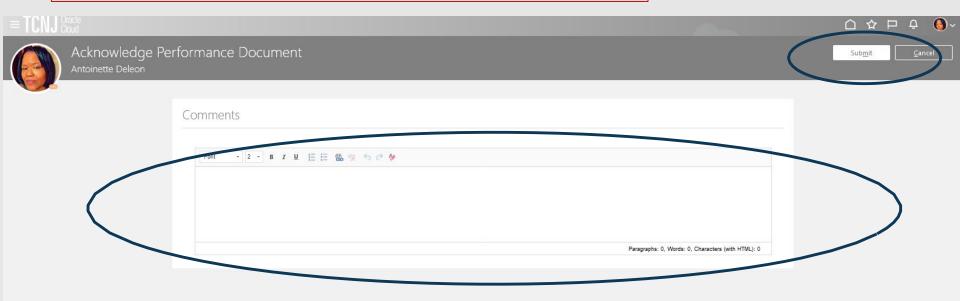




# Next, the employee reviews the Goals, Competencies, Questionnaire, and Overall Summary and clicks the Acknowledge Document button.

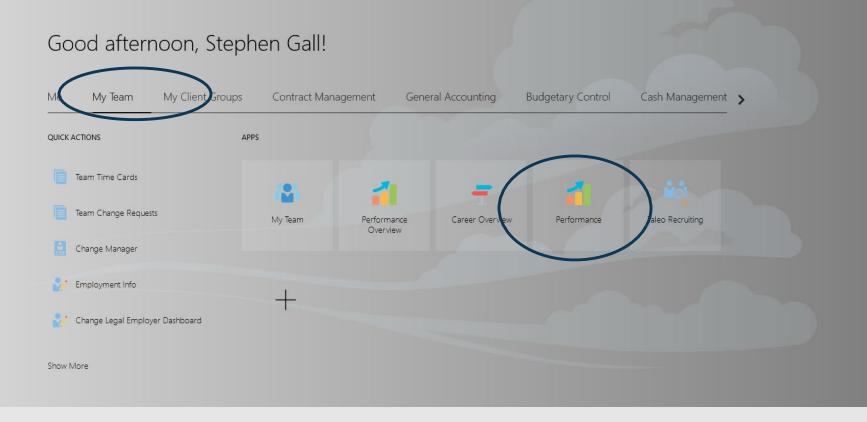
<	Acknowlec	dge Performance Document: PAR Int <sup>:on</sup>	erim - Non Supervisory 2024		Print
		Review the evaluation details shared by you	r manager and acknowledge receipt.	Acknowledge Document	
		Document Details		~	
		PAR Overall Summary		~	
		Manager Rating Successful Manager Comments	Manager Calculated Rating Successful (29)		
		Show Additional Info			
		Evaluation Topics		Â	
		Goals		View	
		PAR Non Supervisory Competencies Manager Rating Successful	Manager Calculated Rating Successful (29)	View	
		PAR Questionnaire		View	
		Attachments		~	

#### The employee enters any comments, then submits the document.



The manager is notified that the employee has released the PAR. The manager signs on to Oracle and ensures that My Team is underscored and clicks the Performance tile

## ■ TCNJ Oracle

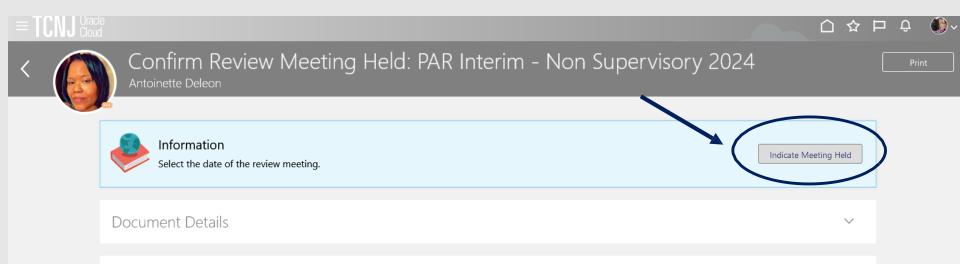


**()** ~

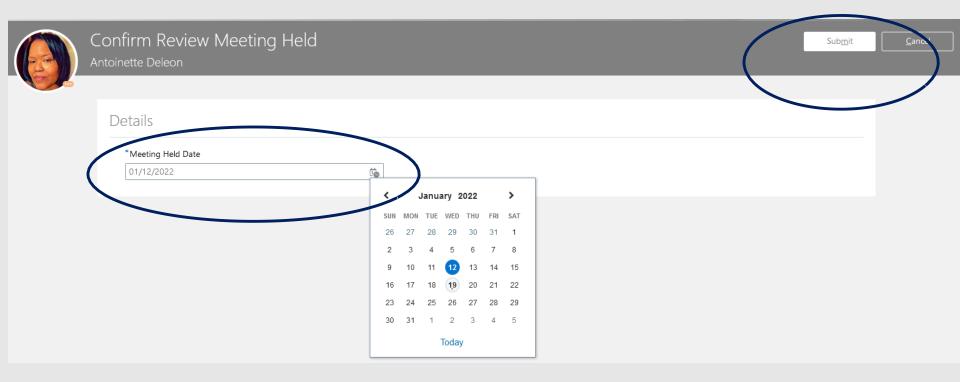
### Next, the manager clicks the link for the review.

PAR Interim - Non Supervisory 2024 Antoinette Deleon HR Generalist		•••
Current Task	Task Completion	
Confirm Review Meeting Held	5 / 9	
Manager Rating		
Successful		
All Tasks		
🕏 Set Goals		
Manager Evaluation of Workers		
Approval		
Share Performance Document		
Acknowledge Performance Document		
	Antoinette Deleon HR Generalist Current Task Confirm Review Meeting Held Manager Rating Successful All Tasks Set Goals Set Goals Manager Evaluation of Workers Approval Share Performance Document	Antoinette Deleon   HR Generalist   Current Task   Confirm Review Meeting Held   5 / 9   Manager Rating   Successful   All Tasks   Set Goals   Manager Evaluation of Workers   Approval   Share Performance Document

The manager schedules a session with the employee to review the PAR (this is done outside of Oracle). After holding the meeting, the manager then indicates that the review meeting was held.

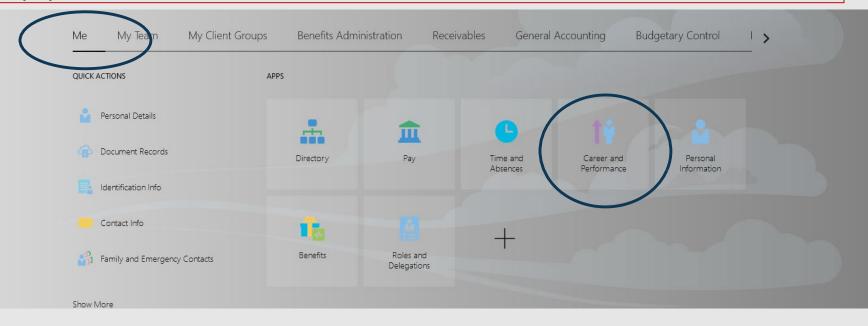


#### The manager enters the date of the review meeting and clicks Submit.

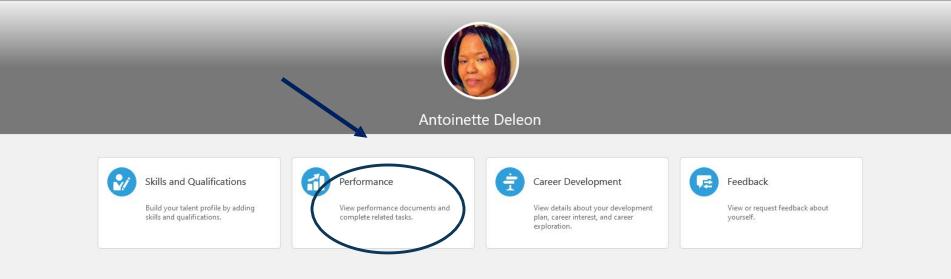


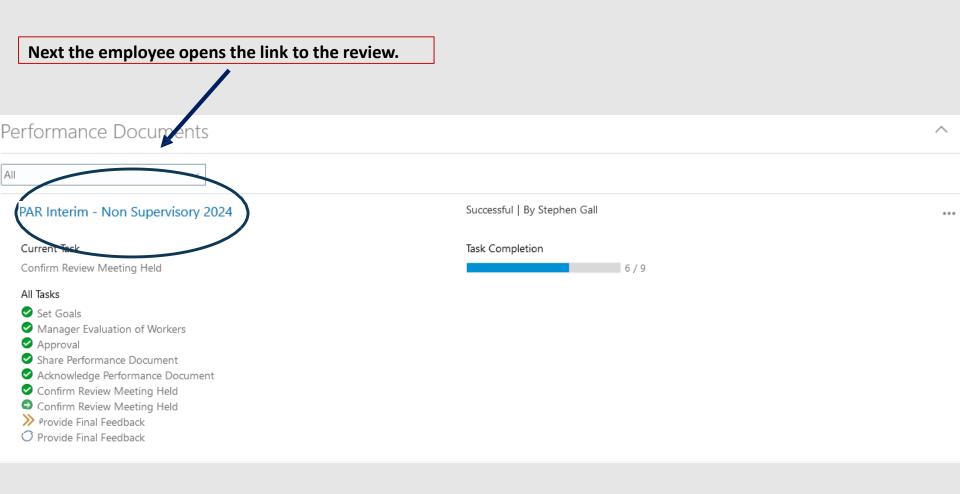
When the manager submits confirmation that the review meeting was held, the employee is notified to go into the performance evaluation module and confirm it was also held.

The employee must underscore the Me tab and click the Career and Performance tile.



#### Next the employee selects the Performance tile





#### The employee clicks the Acknowledge Meeting button.



#### Information

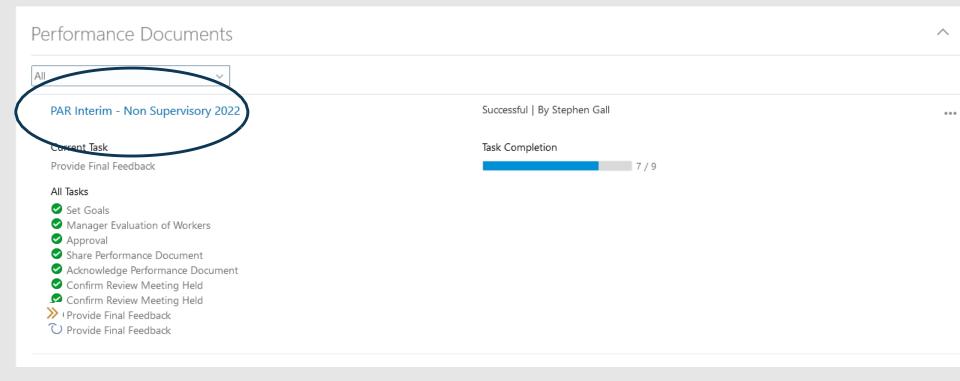
Confirm you attended the review meeting for the evaluation. Meeting date: 01/12/2022

Acknowledge Meeting

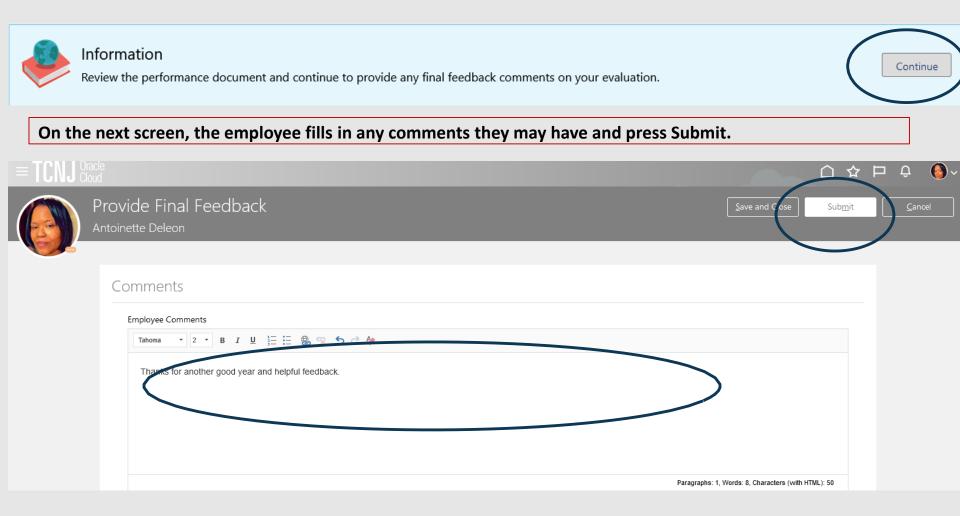
When the employee acknowledges that the evaluation meeting took place, this screen appears.

The manager is notified that the employee has confirmed the meeting.

The employee clicks on the document again to provide any remaining feedback.

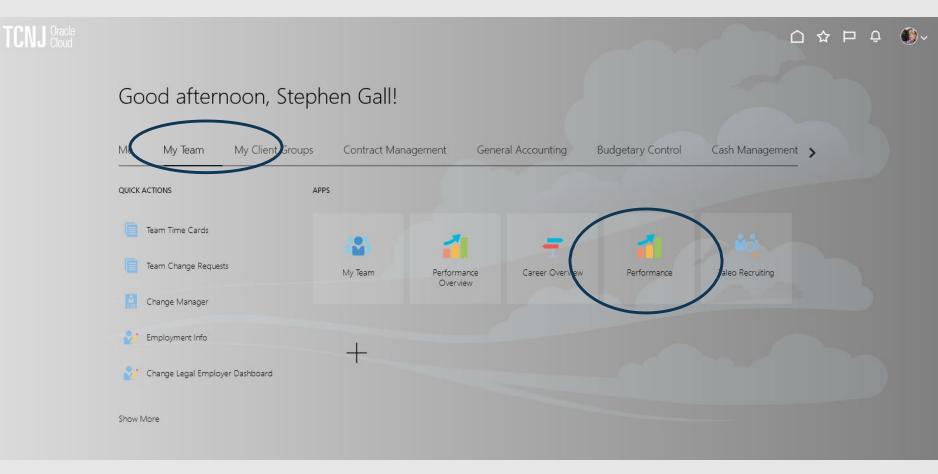


#### This illustrates the final feedback screen. The employee clicks Continue in order to provide final feedback.



See the final step in the PAR evaluation process which is for the manager to provide final feedback. Upon final feedback being submitted by the employee, the PAR is released for the manager to provide their final feedback.

The manager ensures that My Team is underscored and clicks the Performance tile.



# The final step in the Interim PAR 2024 evaluation process is here. Manager clicks the PAR Interim link.

PAR Interim - Non Supervisory 2024 Antoinette Deleon Human Resources Benefits Specialist		000
Current Task Provide Final Feedback	Task Completion 8 / 9	
Manager Rating Not Rated Yet		
<ul> <li>All Tasks</li> <li>Set Development Goals</li> <li>Manager Evaluation of Workers   Bypassed</li> <li>Approval</li> <li>Share Performance Document</li> <li>Acknowledge Performance Document</li> <li>Confirm Review Meeting Held</li> <li>Confirm Review Meeting Held</li> <li>Provide Final Feedback</li> <li>Provide Final Feedback</li> </ul>		

## Similar to the employee, the manager clicks Continue to provide final feedback. Information Continue Review the performance document and continue to provide any final feedback comments on the employee's evaluation. On the next screen, the employee fills in any comments they may have and press Submit. **()** Ω Provide Final Feedback Sub<u>m</u>it Comments Manager Comments - 2 - B I U 🗄 🗄 🕀 👒 🕤 🤿 A Font Paragraphs: 0, Words: 0, Characters (with HTML): 0

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# At this point, the Interim PAR process is complete. To view the completed review, the manager scrolls down the page and changes the document status to Completed.



#### After scrolling back up, the link to the completed review appears.

**<** Evaluate Performance

Performance Documents			
Search Person Q	Hide Filters		
Saved Search			Sort By End Date - Latest to Oli 🗸
ManagerViewFacetedSea 🗸 Save		PAR Interim - Non Supervisory 2024	***
	۲	Antoinette Deleon	
Filters Reset 🄅		HR Generalist	
Expand All Collapse All		Manager Rating	
• • •		Successful	

Questions regarding this process should be submitted to the HR Portal. Click <u>here</u> for the link.