

AFT Professional Staff Performance Evaluation Completion Steps

For Multi-Year Reappointments



On the TCNJ Today site, click the Oracle Cloud icon.

TCNJ THE COLLEGE OF New Jersey	\frown	APPLY VISIT GIVE ALUMNI	PARENTS OFFICES TCNJ TODAY 🚍	
Canvas PAWS	YES Oracle Cloud Tallo	Virtual Lab	Roar Loarning	
TCNJ Today			A-Z Directory	
HOME ABOUT V ACADEMICS V AD	DMISSIONS ATHLETICS CAMPUS LIFE ¥	LIBRARY RESOURCES ¥	EVENTS 🛩	

Employee Being Evaluated enters their username and password

TCN	Single Sign-On	Web Application Portal		
≡	Sign in to u	se available applications		
			\subset	Enter your TCNJ credentials
				Keep your personal information secure. Sign out and close your browser when you are finished.



Employee navigates to Me > My Career and Performance





Next the employee enters their goals for the period which ended on August 31

Review Period Academic Year 20-21	×	
Performance Documents		^
All		
AFT Appointment/Reappointment Evaluation	Stephen Gall Manage Participant Feedback	000
Current Tack	Task Completion	
Set Goals	0 / 7	
All Tasks		
 Set Goals Worker Self-Evaluation Manager Evaluation of Workers First Approval Share Performance Document Provide Final Feedback Provide Final Feedback 		
Evaluation Topics		^
Development Goals		
AFT Competencies 18 AFT Competencies		

For this cycle, the Add button will be used:





Basic Info

*Goal Name		
Goal One		
Description		
Develop an implementation plan for student entries		
[*] Status	Target Completion Date	
Not started 🗸	mm/dd/yyyyy	
*Start Date	Source	
08/27/2021	Worker	
Success Criteria		
Font 🔹 2 🔹 B I <u>U</u> 🗄 🗄 🌐 🛠 5 C i		
	Paragraphs: 0, Words: 0, Characte	ers (with HIML): 0

Once entry is complete, press the Save and Close button

Add Goal Melanie Daum

Then repeat the steps again to add additional goals. Once all goals have been entered, use the < icon to move out of the goal entry section:

Development Goals Melanie Daum Next, press the submit button at the upper right.

Set Goals: AFT Staff Review Only

Print Submit

You will now proceed with the self evaluation



erformance Documents		^
AFT Appointment/Reappointment Evaluation	Stephen Gall Manage Participant Feedback	
Current Task Worker Self-Evaluation	Task Completion	
All Tasks Set Goals Worker Self-Evaluation Manager Evaluation of Workers First Approval Share Performance Document Provide Final Feedback Provide Final Feedback		

First, evaluate the goals.

Evaluation Topics	^
Development Goals 0 of 1 commented	Evaluate
AFT Questionnaire	Evaluate
AFT Competencies	
Employee Calculated Rating 0 (0.00)	

= TCNJ Crade Evaluate Topic I	Development Goals	(C ☆ P Q MD ~ Save and Close Cano
	Rate and Comment Evaluate the inducted development goals.		
	Goal One Develop an implementation plan for student entries Employee Comments Taxons 2 Built plan and delivered IL.	st 🗸	
	Parigraphs: 1, Work: 5, Characters (wth HTML): 28 Show Additional Info	~	



Next, evaluate your competencies, ensuring you have rated and commented on them all. NOTE: There is nothing for you to do at this time with the AFT Questionnaire:

Evaluation Topics	^
Development Goals 0 of 1 commented	
AFT Questionnaire	Evaluate
AFT Competencies 0 of 18 rated 0 of 18 commented Employee Calculated Rating 0 (0.00)	Evaluate

Once you have completed your entries, press the save and close button:

E TCNJ Cloud Cloud Evaluate Topic Melanie Daum	AFT Competencies		Save and Close
	Rate and Comment values the included competencies.		
	Sort By Competency Name - A to Z	~	
	A1. Performance of General Duties #1 1. Completion of major duties specified in job description. Weight 10 % Employee Profidency Level 2 Employee Comments Takewa → 2 → a x u := :::		
	Paragraphs: 1, Words: 4, Characters (with HTML): 20		
	Show Additional Info		
	A2. Performance of General Duties #2		



Next, fill in the employee comments section in the AFT Overall Summary:

AFT Overall Summary	Edit ^
Employee Calculated Rating	
2 (2.40) Employee Comments	
Show Additional Info	
AFT Overall Summary	
Employee Calculated Rating	
2 (2.40)	
Employee Comments	
Tahoma • 2 • B $I \ \square$ $\stackrel{l}{=} \ \stackrel{l}{=} \ \textcircled{a} \ \heartsuit \ \diamondsuit \ \diamondsuit \ \diamondsuit$	
I enjoyed working with Kimberly at the college this past year.	
	Paragraphs: 1, Words: 11, Characters (with HTML): 62



Since this is a reappointment year, the employee has the opportunity to select a peer to provide feedback on their performance. To do this, we will use the manage participant feedback option.

Performance Documents		^
All		
AFT Appointment/Reappointment Evaluation	Stephen Gall Manage Participant Feedback	
Current Task	Task Completion	
Worker Self-Evaluation	1/7	
All Tasks		
Set Goals		
O Worker Self-Evaluation		
O Manager Evaluation of Workers		
O First Approval		
O Provide Final Feedback		
O Provide Final Feedback		

Click the Add button at the top of the Participants section

Participants		+ Add ^
	There's nothing here so far.	

Use the dropdown box next to Add Person. You can look them up by a part of their name or their userId

Select Participants		^
Add Person Select a value		
Kimberly Woods Associate Vice President for Strategic Human Resources & CHRO	Participant	~ ×

Select the save and close button at the upper right hand corner

Add Participants	Save and Close Gancel
The participant appears on the following page.	When the manager has their turn
to work on the review, they will be able to conta	act the requested participant for
the feedback	



Lastly, click the submit button. This will make the review available to your manager.



Next the manager does their part of the evaluation. Manager navigates to My Team > Performance Manager navigates to My Team > Performance

Me	My Team	My Client Groups	Benefits Adm	inistration Rece	eivables General A	Accounting Bi	udgetary Control
QUICK AG	CTIONS	APPS					
	Team Time Cards			1	- (ici
	Team Change Reque	ests	My Team	Performance Overview	Career Overview	Performance	Taleo Recruiting
2/	Employment Info						
2/	Change Legal Emplo	oyer Dashboard	+				
	Identification Info						
Show M	loro						

Before beginning the evaluation, the manager should determine if the employee has requested the peer review and, if agreed, request the reviewer (participant) to request they reply with feedback.

A HILL			
6	AFT Appointment/Reappointment Evaluation Antoinette Deleon HR Generalist	0 of 1 participants responded	
	Current Task	Task Completion	
	Manager Evaluation of Workers	2 / 7	
	All Tasks Set Goals Worker Self-Evaluation Manager Evaluation of Workers First Approval Share Performance Document		

...

Click the check box and Send Request:

O Provide Final Feedback

Partici	pants	+ Add	^
	Actions	Sort By Participant Last Name - A to Z	~
_	Add Question		
≤ (Change Role	s nt	
	Send Request	Selected By Antoinette Deleon	
	Resend Request		
	Lock		
Partici	Unlock	hent	\sim
	Reopen		
	Delete		

Fill in a due date for the feedback and hit the submit button

E TCNJ Crade		Sub <u>m</u> it Cancel
	Details Participants Company Units Details Det	



Now the manager evaluates the goals

6	AFT Appointment/Reappointment Evaluation Antoinette Deleon HR Generalist	0 of 1 participants responded	•••
	Current Task Manager Evaluation of Workers	Task Completion 2 / 7	
	All Tasks Set Goals Worker Self-Evaluation Manager Evaluation of Workers First Approval Share Performance Document Provide Final Feedback Provide Final Feedback		
Evaluation	n Topics		^
Developme 0 of 1 comm	ent Goals nented		Evaluate
AFT Quest	ionnaire		
AFT Comp 0 of 18 rate Manager Ca 0 (0.00)	etencies d 0 of 18 commented Joulated Rating	Employee Calculated Rating 3 (2.50)	
= TCNJ Cracle	iluate Topic Development Goals		C ☆ P A O ~
	Rate and Comment Evaluate the included development goals.		
	gol 1 Develop written procedures for entering a new employee in Oracle Cloud Manger Comments Englement was encedent. Englement was encedent.	Sort By Last Updated - Latest to Older	



Then the questionnaire is completed:

valuation Topics		^
Development Goals 0 of 1 commented		
AFT Questionnaire		Evaluate
AFT Competencies		Figliete
0 of 18 rated 0 of 18 commented		
Manager Calculated Rating	Employee Calculated Rating	
0 (0.00)	3 (2.50)	



Questionnaire Antoinette Deleon		Save and Close Cancel
	My Questionnaire	^
	Please respond to the following questions: AFT Evaluation Questionnaire	
	Essensible 1 Works 11 Okardens Julik HTM 119	
	* List a minimum of three (3) major objectives to have been completed within the current evaluation period to substantively enhance the range or quality of services within the department, improve operational procedures, and/or increase staff efficiency.	
	Fost - 2 - B I L = ::: 😩 🛠 5 🕹 🀓	
	1. RAID competed 2. Presidents cabinet meetings 3. Facilitation of onboarding.	
	Paragraphs 3, Words 8, Characters (with HTML): 111	
	* List and describe a minimum of three (3) major objectives to be completed in the upcoming evaluation period to substantively enhance the range or quality of services within the department, improve operational procedures, and/or increase staff efficiency.	
	1. Oracle implementation 2. Enclement reconciliation 3. Archiving	
	Paragrapho: 3, Words: 5, Characters (with HTML): 90	
	AFT Reappointment * Is this employee up for reappointment this evaluation cycle? Yes	
	* Would you recommend this employee for reappointment? Recommended	
	Show Attachments	
	Participant Stephen Gall - Participant	<u>^</u>
	Please respond to the following questions: AFT Evaluation Questionnaire Each AFT professional staff member who is eligible for a multi-year appointment or reappointment contract may be evaluated by employees who serve in a regular and continuing functional working relationship with the employee. Employees serving in a functional working relationship shall be those identified by the immediate supervisor of the employee being evaluated, after consultation with the employee. The employee's supervisor shall request that the peer evaluator provide a written appraisal of the employee's ability performance, contributions and potential fo growth. Please complete the written appraisal.	e
	Show Attachments	



Next, the competencies are evaluated.

Evaluation Topics		^
Development Goals		
AFT Questionnaire		
		Evaluate
AFT Competencies		Evaluate
0 of 18 rated 0 of 18 commented		
Manager Calculated Rating	Employee Calculated Rating	
- (0.00)	(الد.ع) د	
Evaluate Topic AFT Competencies		Save and Close
Antoinette Deleon		
Rate and Comment		
Evaluate the included competencies.		
	Sort By Competency Name - A to Z	×
A1. Performance of General Duties #1		
1. Completion of major duties specified in job description.		
Weight 10 %		
Manager Proficiency Level	Employee Proficiency Level	
3 ~	2	
Manager Comments		
Tahoma 🔹 2 🔹 B I 🖳 🗄 🤮 😪 🍤 🖑 🐓		
Well done.		
	Paragraphs: 1, Words: 2, Characters (with HTML): 10	
Employee Comments		
example		
Show Additional Info		

At this point, the manager should wait until the feedback from the peer review is provided. This status can be determined by looking at the task status page of the evaluation. If the participant has not responded, this will be reflected as 0 out of 1 participants responded.

CONTRACTOR			
0	AFT Appointment/Reappointment Evaluation Antoinette Deleon HR Generalist	0 of 1 participants responded	••
	Current Task	Task Completion	
	Manager Evaluation of Workers	2 / 7	
	All Tasks		
	 Set Goals Worker Self-Evaluation Manager Evaluation of Workers First Approval Share Performance Document Provide Final Feedback Provide Final Feedback 		

NOTE: It is important to wait until the participant responds before submitting the form up to the next level manager or the feedback will not be able to be provided.

When the feedback is complete, the page will state 1 out of 1 participants responded:

0	AFT Appointment/Reappointment Evaluation Antoinette Deleon HR Generalist	1 of 1 participants responded	•••
	Current Task Manager Evaluation of Workers	Task Completion 2 / 7	
	All Tasks Set Goals Worker Self-Evaluation Manager Evaluation of Workers First Approval Share Performance Document Provide Final Feedback Provide Final Feedback		

With feedback now complete, the manager should navigate into the review and hit the submit button at the upper right.

A LANGE OF ACTION OF ACTIO				
Antoinette E	Feview and evaluate the contents of each section of the evaluation. Click submit when section of the evaluation of the evaluation. Click submit when section of the evaluation of the evaluation. Click submit when section of the evaluation of the evaluation of the evaluation. Click submit when section of the evaluation of	ppointment Evaluation you're done. Employee Calculated Rating 3 (2.50)		unt Submit
	Evaluation Topics Development Goals 1 of 1 commented AFT Questionnaire AFT Competencies 18 of 18 rated 18 of 18 acommented Manager Calculated Rating 2 (2:30)	Employee Calculated Rating 3 (2.50)	Evaluate Evaluate Evaluate	

And then the submit button on the following page. Comments to the next level manager are optional.

AFT Appointment/Reappointment Evaluation		
Antoinette Deleon	1 of 1 participants responded	
HR Generalist		
Current Task	Task Completion	
First Approval	3 / 7	
All Tasks		
Set Goals		
Worker Self-Evaluation		
Manager Evaluation of Workers		
First Approval		

The manager is then informed that the changes are submitted for approval to the next level manager. If they leave the page and return, in a few moments it will show a link for how to check the progress. The reviews will be approved by management up to and including the cabinet member in charge of the division.



Approval in progress. See how it's going. AFT Appointment/Reappointment Evaluation Antoinette Deleon HR Generalist

Current Task

First Approval

All Tasks

- Set Goals
- ✓ Worker Self-Evaluation
- Manager Evaluation of Workers
 First Approval

- O Share Performance Document O Provide Final Feedback
- O Provide Final Feedback

1 of 1 participants responded

...

Task Completion

3/7



The next level manager approves the evaluation by navigating to their worklist.

Approval History Show Detail

Go to performance document: AFT Appointment/Reappointment Evaluation

The manager then returns to the review for the employee, and see that it is now in the Share Performance Document task

AFT Appointment/Reappointment Evaluation	1
Antoinette Deleon	1 of 1 participants responded
HR Generalist	
Current Task	Task Completion
Share Performance Document	4 / 7
All Tasks	
< Set Goals	
Worker Self-Evaluation	
Manager Evaluation of Workers	
Sirst Approval	
Share Performance Document	
O Provide Final Feedback	
O Provide Final Feedback	



The manager selects the Share and Release button (not the Share and Retain button)

Information Share the evaluation for employee review. Reta	ain control or release to progress to the next task.	Share and Retain Share and Release
Document Details		~
AFT Overall Summary		^
Manager Calculated Rating 2 (1.75) Manager Comments	Employee Calculated Rating 2 (2.05)	
Frankrige Comments		

Show Additional Info

If desired the manager can make comments to the employee before hitting the submit button to release the review to the employee

= TCNJ			
	Share and Rele Antoinette Deleon	ase	Subgit
		Comments	0. Characters (with HTML): 0
		Paragraphs 6, Words 1	0, Characters (with HTML): 0



The employee now has the opportunity to review the document (including all comments and questionnaires) and to provide any final feedback to the manager.

AFT Appointment/Reappointment Evaluation Antoinette Deleon HR Generalist	1 of 1 participants responded	***
Current Task Provide Final Feedback	Task Completion	
All Tasks Set Goals Worker Self-Evaluation Manager Evaluation of Workers First Approval Share Performance Document Provide Final Feedback Provide Final Feedback		

They have the ability to print the review using the Print button at the upper right. Once they click on the Continue button and the Submit button on the following page, it goes back to the manager for final comment.

TCNJ Cloud Control Cloud Antoinette E	Final Feedback: AFT Appointment/Reappointment Evaluation		Print
	Review the performance document and continue to provide any final feedback comments on your evaluation.	Continue	
	Document Details	~	
	AFT Overall Summary	^	
	Employee Calculated Rating 2 (2.40) Manager Comments L enjoyed working with Antoinette at the college this past year. Employee Comments L enjoyed working with Kimberly at the college this past year. Show Additional Info		



Comments	
Employee Comments	
Tahoma 🔹 2 🔹 B I 🖳 📄 🗮 🍪 📯 🍤 🛷 🐓	
Thank you for providing me helpful feedback.	

The manager feedback step is the final step in the process.

0	AFT Appointment/Reappointment Evaluation Antoinette Deleon HR Generalist	1 of 1 participants responded
	Current Task	Task Completion
	Provide Final Feedback	6 / 7
	All Tasks	
	 Set Goals Worker Self-Evaluation Manager Evaluation of Workers First Approval Share Performance Document Provide Final Feedback Provide Final Feedback 	

The final feedback from the employee can be viewed at the bottom of the form. The manager can print out the document if desired, or simply push the Continue button and subsequent Submit button to move the process to the final step

= TON Net				△☆┍♀ ↔
< Provide Antoinette I	Final Feedback: AFT Appointment/Reappoir	ntment Evaluation		
	Review the performance document and continue to provide an	ny final feedback comments on the employee's evaluation.	Continue	
	Document Details		~	
	AFT Overall Summary		^	
	Manager Calculated Rating 2 (2:15) Manager Comments L enjoyed working with Antoinette at the college this past year. Employee Comments L enjoyed working with Kimberly at the college this past year. Show Additional Info	Employee Calculated Rating 2 (2.40)		
	Evaluation Topics		^	
	2 of 2 commented AFT Questionnaire			
	AFT Competencies 18 of 10 rated 10 of 18 commented Manager Calculated Rating 2 (2.15)	Employee Calculated Rating 2 (2.40)	View	
	Final Feedback Manager Comments Employee Comments		^	
	Attachments		~	

A LE COPULATION		
= TCNJ Oracle Cloud		
Provide Final F Antoinette Deleon	eedback	Save and lice Submit Sancel
	Comments	
	Manager Comments	
	Tahoma • 2 • B I 🖳 🗄 🚯 🛠 5 🕹 🆗	
	Great yeart	
	Paragraphe: 1, Words: 2, C	Characters (with HTML): 11
	Employee Comments Thank you for providing me helpful feedback.	

It then moves to completed status. It can be viewed by changing the document status.



			口 🌣 占 🕆 🔘
K Evaluate Performant	nce		
	Review Period Academic Year 20-	1 v	
	Performance Docum	ents	
	Search Person	Q Hide Filters	
	Saved Search	Sort By End Date - Li	itest to Oli 🗸
	ManagerViewFacetedSea V	AFT Appointment/Reappointment Evaluation Antoinete Deleon	
	Filters Reset	in Celelona.	
	Expand All Collapse All		
	Employees O	ear -	
	All Evaluatees Directs Only		
	∧ Document Type	ear de la companya de	
	✓ Standard		
	Anytime		
	∧ Tasks		
	Assigned to me		
	 Assignment Type 	ear	
	Nonprimary		
	Primary		
	 Assignment Status 	ear	
	 Active 		
	Suspended		
/	Document Status	ear	
(Completed		
	Canceled		



Questions about completing the AFT Reappointment Cycle Performance Evaluation process should be directed to <u>galls@tcnj.edu.</u>